



Poway Unified School District
FOUNDATION
PARTNERS IN EDUCATION

2021 Fall Foundations Summit

Monday, October 4, 2021

6 - 8 PM

Zoom Link: <https://cccconfer.zoom.us/j/96871185828>

Agenda

- I. Welcome and Introductions
- II. Overview of Agenda and Meeting Objectives
- III. Accounting Best Practices - CWDL
John Dominguez, CPA, CFE, CGMA and Ben Leavitt, CPA, CFE
Presentation and Open Questions
- IV. Sharing Promising Practices - Grade Level [Break-outs](#)
 - A. Volunteer Recruitment, Orientation, and Retention Strategies
 - B. Fundraising Strategies (including new technologies for payments)
 - C. By-Laws - Strategies to review and update; process to make changes
- V. PUSD Foundation Update: Project Fair and Share
- VI. Possible Topics for Next Meeting
By-Laws (legal requirements); Social Media Marketing - and legalities of posting pictures; Other?
- VII. Next Steps, [Evaluation](#) and Closing