

CONTINUING DISCLOSURE GENERAL MATTERS

Form of Specific Issuance Information

General Information

Security Name _____

Principal Amount _____

Dated Date _____

Maturity Date _____

Professional Role	Firm Name	Primary Contact	Primary E-mail
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Bond Counsel	_____	_____	_____
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School District Counsel	_____	_____	_____
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Disclosure Counsel	_____	_____	_____
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Financial Advisor	_____	_____	_____
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Special Tax Consultant	_____	_____	_____
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Trustee	_____	_____	_____
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Fiscal Agent	_____	_____	_____
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Paying Agent	_____	_____	_____
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Dissemination Agent	_____	_____	_____
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Ratings	Rating Firm	Initial Rating
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Underlying Rating	_____	_____
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Bond Insurance Provider	_____	_____
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Insured Rating	_____	_____
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Other Credit Enhancement	_____	_____
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CONTINUING DISCLOSURE GENERAL MATTERS (continued)

Provisions of Annual Report

File Date as Required by CDA _____

Commencing Date/Fiscal Year _____

Content of Annual Report

Audit Report _____

Requirement 1 _____

Requirement 2 _____

Requirement 3 _____

Requirement 4 _____

Requirement 5 _____

Requirement 6 _____

Requirement 7 _____