

CONTINUING DISCLOSURE GENERAL MATTERS

Form of Continuing Disclosure Requirement		Review Frequency
I.	Involuntary Financial and Operational Information	
1.	Annual financial information and operating data concerning issuers or other obligated persons	Annually
2.	Audited financial statements for issuers or obligated persons if available	Annually
3.	Content of Annual Reports as described in the CDA	Annually
II.	Involuntary Event Notices (Must be submitted within 10 business days of occurrence)	Review Frequency
1.	Principal and interest payment delinquencies	Weekly
2.	Non-payment related defaults, if material	Weekly
3.	Unscheduled draws on debt service reserves reflecting financial difficulties	Weekly
4.	Unscheduled draws on credit enhancements reflecting financial difficulties	Weekly
5.	Substitution of credit or liquidity providers, or their failure to perform	Weekly
6.	Adverse tax opinions, Internal Revenue Service (IRS) notices or events affecting the tax status of the security	Weekly
7.	Modifications to rights of security holders, if material	Weekly
8.	Bond Calls	Weekly
9.	Tender offers	Weekly
10.	Defeasances	Weekly
11.	Release, substitution, or sale of property securing repayment of the securities	Weekly

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12.	Rating changes	Weekly
13.	Bankruptcy, insolvency, receivership or similar event	Weekly
14.	Merger, consolidation, or acquisition	Weekly
15.	Appointment of a successor or additional trustee or the change of name of a trustee	Weekly
16.	Notices of failures to provide annual financial information on or before the date specified in the written agreement	Weekly
III.	Voluntary Financial and Operational Information	Review Frequency
1.	Quarterly/monthly financial information	Monthly
2.	Timing of annual disclosure (120/150 days)	Monthly
3.	Change in fiscal year/timing of annual disclosure	Monthly
4.	Accounting standard (GAAP - GASB/FASB)	Monthly
5.	Change in accounting standard	Monthly
6.	Interim/additional financial information/operating data	Monthly
7.	Budget	Monthly
8.	Investment/debt/financial policy	Monthly
9.	Material provided to rating agency or credit/liquidity provider	Monthly
10.	Consultant reports	Monthly
11.	Other Financial/operating data	Monthly

CONTINUING DISCLOSURE GENERAL MATTERS (continued)

IV. Voluntary Event Notice	Review Frequency
1. Amendment to continuing disclosure undertaking	Monthly
2. Change in obligated person	Monthly
3. Notice to investors pursuant to bond documents	Monthly
4. Certain communications from the IRS (other than those listed above)	Monthly
5. Bid for auction rate or other securities	Monthly
6. Capital or other financing plan	Monthly
7. Litigation/enforcement action	Monthly
8. Change of tender agent, remarketing agent, or other on-going party	Monthly
9. Derivative or other similar transaction	Monthly
10. Other event-driven disclosures	Monthly